



Accredited Investor Declaration

TO: Angel One Investor Network

I,

(please print name), hereby declare that (please circle the appropriate description and initial):

- a) I alone, or together with my spouse, beneficially own assets, not including my principal residence, that have an aggregate realizable value (before taxes but net of liabilities), exceeding Cdn. \$1,000,000; or
- b) My net income before taxes exceeded \$200,000 in each of the past two years, and I have a reasonable expectation of exceeding that net income level in the current year; or
- c) My net income before taxes, together with that of my spouse, exceeded \$300,000 in each of the past two years, and we have a reasonable expectation of exceeding that combined net income level in the current year; or
- d) An individual who currently is, or once was, a registered adviser or dealer, other than an exempt market dealer; or
- e) A representative of a financial institution, government and government agency, insurance company, pension fund, registered charity, certain mutual fund, pooled fund and managed account, a company with net assets of at least \$5 million, or recognized by the OSC as an accredited investor.

AND I MAKE THIS DECLARATION knowing that it is a precondition to my acceptance as a member of an Angel Investment Group.

I also acknowledge that:

I understand that Angel One Investor Network (Angel One) is not a venture fund, investment bank, broker/dealer, investment clearinghouse, investment portal, or any other form of investment advisor or otherwise, and is not registered with the Ontario Securities Commission or any provincial securities commission.



Angel One does not provide advice, recommendation, or any other indication of appropriateness or inappropriateness for a particular investment. Angel One does not endorse any investment opportunity provided by companies submitting to Angel One for presentation or otherwise.

I must conduct my own analysis and due diligence to determine the appropriateness of any investment I make in any company to which I am introduced through Angel One. As a result, I recognize and agree that neither Angel One nor its representatives or agents are responsible or liable for any investment decision I make. The choice to use and the manner of utilization of information and knowledge gained through Angel One is my individual and personal choice.

I understand that any purchase of equity or other investment transaction shall be with the respective company, without involvement of, or participation by Angel One.

I understand that Angel One meetings are not an offer or solicitation to buy any security by Angel One or any other entity.

Dated this _____ day of _____, 20__ in the
city of _____, in the province of _____.

Signed:

Address:

Phone:

Email:
